



Structured Debt Services

Independence. Experience. Global.

From the traditional to the most complex transaction, and with our deep talent and global scale, our Corporate Trust team delivers a full range of solutions and services across all key asset classes and financing structures. Our knowledge combined with our capabilities are unrivaled in the marketplace, enabling our clients to focus on their investment and credit strategies.

Learn more about the reasons our clients and their advisors choose us:



EXPERIENCE & EXPERTISE: decades long experience and market-leading expertise across all key assets and segments



A GLOBAL BANK THAT IS HIGHLY RANKED¹, REGULATED AND RATED²



GLOBAL SCALE: we operate in the major financial markets world-wide



INDEPENDENT AND UNBIASED commitment to our clients and the industry



We work with our clients to **HELP THEM ACHIEVE THEIR GOALS**



We consistently deliver to meet even **THE MOST DEMANDING EXECUTION TIMEFRAMES**



Using **TECHNOLOGY** to meet changing needs of issuers, investors, rating agencies and regulators

6,300+

Structured securitizations serviced globally³

1st

Trustee deploying CLO Applicable Margin Reset (AMR), an auction repricing mechanism

3,200+

Loan portfolios administered globally³

\$569bn

Assets under administration in CLOs, Loan Funds, and SMAs³

12,800+

of loan assets under administration³

#1

Global Trustee for Auto-fleet Leases¹

Global Trustee for CAT Bonds¹

Global Trustee for Mortgage Insurance Linked Notes (MILNs)¹

Asset Backed Securities (ABS)

Unrivaled expertise spanning multiple credit cycles across key asset classes, portfolio types/strategies, programs and conduits.

We offer trustee and administrative services covering all core requirements:

- Security Trustee
- Securities Intermediary
- Administrative Agent
- Account Bank
- Issuing & Paying Agent
- Registrar & Transfer Agent
- Calculation Agent
- Warehouse services and reporting
- Common Depository
- Rating Agency Reporting
- Regulatory Reporting
- Financial statements (IFRS and GAAP)
- Customized issuer and investor reporting

Collateralized Loan Obligations (CLOs)

Focused on delivering a higher value client experience, BNY Mellon Corporate Trust is investing heavily in machine learning to automate and improve data quality and to build new features into our compliance and reporting services. We're leveraging artificial intelligence to reduce inefficiencies across front, middle and back office processes. Through our client application (LoanArcSM, powered by NEXEN) we provide our clients (via APIs) access to real-time data, online hypothetical trades, compliance testing, collateral monitoring, digital notices and faster reconciliation. In conjunction with LoanArc, our seasoned team of CLO professionals provide the following trustee and administrative services:

- Collateral Administrator
- Trustee
- Account Bank & Cash Manager
- Issuing & Paying Agent
- Registrar & Transfer Agent
- Calculation Agent
- Loan Administration
- Warehouse Reporting
- Common Depository
- Regulatory/FVC/ECB Reporting
- FAS 167 reporting
- Customized issuer and investor reporting

Mortgage Backed Securities (MBS)

Building services and infrastructure designed to meet the demands of the evolving agency and private label MBS market, we do the following:

- Trustee
- Master Servicing (top-rated and approved by all major rating agencies)
- Document Custodian
- Securities Administrator
- Customized reporting & bond analytics
- Paying Agent
- Calculation Agent
- Registrar

We work with issuers, investors and advisors across all industries and segments, including:

- Insurance Companies
- Real Estate Investment Trusts (REITs)
- Hedge Funds
- Asset Managers
- Investment Banks
- Mortgage Companies

Credit Risk Transfer (CRT)/Mortgage Insurance Linked Notes (MILNs)

More companies are looking to access the capital markets to facilitate risk transfer. BNY Mellon is a market leader in supporting Asset Managers, Corporations, GSE, Monolines, Insurers, Reinsurers, Utilities, Municipalities and Housing Authorities with their CRT/MILNs needs. We are an experienced provider with respect to supporting the CRT market and its unique structures. BNY Mellon has the flexibility and global footprint to support all types of structures across any domicile.

Our services:

- UK Paying Agent & UK Account Bank
- Luxenberg Registrar
- Indenture Trustee
- Reinsurance Trustee
- Analytics / Specialized Reporting
- Escrow Agent
- MILN Tax Reporting

- (1) Thomson Reuters/Refinitiv, Dealogic, Asset Backed Alert and Artemis, 1H 2022
- (2) Rated by all major rating agencies including S&P, Moody's and Fitch Ratings, 1H 2022
- (3) BNY Mellon Internal Reporting as of 1H 2022



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